

GATX

GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA
CHICAGO, IL 60606
312-621-6200

RECORDATION NO. *8100-4* FILED *1425*

MAY 17 1989 - 10 15 AM

No. INTERSTATE COMMERCE COMMISSION

Date

Fee \$ May 15, 1989

ICC Washington, D. C.

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20006

9-137A012

RE: General American Transportation Corporation
Equipment Trust Series 73

Gentlemen:

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of April 25, 1989, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$13.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on November 5, 1975 under Recordation No. 8100-4

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

Irving Trust Company
One Wall Street
New York, NY 10015
Attention: Clyde E. Starr

General American Transportation Corporation
120 South Riverside Plaza
Chicago, Illinois 60606
Attention: W. C. Andrews

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso
Janice M. Alonso
Assistant Secretary

MAY 17 10 09 AM '89
MOTOR OPERATING UNIT

Approved Mary A. Oster

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 73

8100-H
RECORDED 107 INDEXED 103

MAY 17 1989 -10 15 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF APRIL 25, 1989
TO EQUIPMENT TRUST AGREEMENT DATED AS OF NOVEMBER 1, 1975

BY AND BETWEEN

IRVING TRUST COMPANY, TRUSTEE

AND

GENERAL AMERICAN TRANSPORTATION CORPORATION

Supplemental Agreement dated as of April 25, 1989 by and between Irving Trust Company, as Trustee, and General American Transportation Corporation, a New York corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of November 1, 1975 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 73, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on November 5, 1975, Recordation No. 8100; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:


(a) deleting therefrom the units of Trust Equipment described in Schedule I attached hereto, and

(b) substituting therefor the units of Equipment described in Schedule II attached hereto.

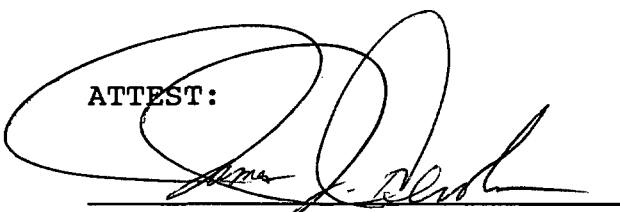
IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of April 25, 1989.

IRVING TRUST COMPANY, TRUSTEE

By: _____


CLYDE E. STARR
Vice President

ATTEST:

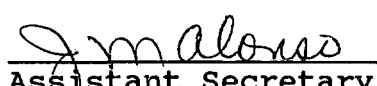

Assistant Secretary

GENERAL AMERICAN TRANSPORTATION CORPORATION

By: _____


Vice President

ATTEST:


Assistant Secretary

STATE OF NEW YORK)

) ss.:

COUNTY OF NEW YORK)

On this 8th day of May, 1989, before me personally appeared CLYDE E. STARR, to me personally known, who, being by me duly sworn, says that he is Vice President of Irving Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ROBERT SCHNECK
Notary Public, State of New York
No. 4746935
Qualified in Nassau County
Certificate filed in New York County
Commission Expires May 31, 1989



Notary Public

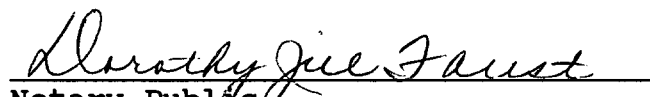
* * * * *

STATE OF ILLINOIS)

) ss.:

COUNTY OF COOK)

On April 25, 1989, before me personally appeared W. C. Andrews, to me personally known, who, being by me duly sworn, said that he is Vice President of General American Transportation Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

" OFFICIAL SEAL "
DOROTHY JILL FAUST
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/10/93

SCHEDULE 1

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 73

CARS TO BE REMOVED

<u>QUANTITY</u>	<u>CLASSIFICATION</u>	<u>CAPACITY IN GALLONS</u>	<u>INITIALED AND CAR NUMBERS</u>	<u>COST EACH</u>	<u>VALUE EACH</u>	<u>TOTAL VALUE</u>	<u>YEAR INTO SERVICE</u>	<u>YEAR ACQUIRED</u>
1 Tank Car	DOT 111A100-M-1	12,500	GATX 45601.	\$25,274.00	\$31,985.00	\$ 31,985.00	11-1974	11-1974
1 Tank Car	DOT 111A100-M-2	13,200	GATX 47120.	22,534.00	26,900.00	26,900.00	5-1975	5-1975
1 Tank Car	DOT 111A60-M-1	20,000	GATX 47201.	27,872.00	31,636.00	31,636.00	2-1975	2-1975
1 Hopper Car	HTS	3,850 Cu.Ft.	GGPX 75001.	29,860.00	31,087.00	31,087.00	3-1975	3-1975
6 Hopper Cars	HTS	3,850 Cu.Ft.	GGPX 75028, 75036, 75043, 75046, 75062, 75063.	29,765.00	30,989.00	185,934.00	4-1975	4-1975
10						<u>\$307,542.00</u>		

GENERAL AMERICAN TRANSPORTATION CORPORATION - SCHEDULE 11
EQUIPMENT TRUST - SERIES 73

CARS TO BE SUBSTITUTED

QUANTITY	CLASSIFICATION	CAPACITY	CAR INITIAL	CAR NUMBER	ACTUAL COST	VALUE	MO-YR INTO SERVICE	MO-YR ACQUIRED
1	DOT 111A100-W-1	16,000	GATX	20001	41,953	43,139	11-80	11-80
1	DOT 111A100-W-1	20,000	GATX	36540	44,622	45,884	11-80	11-80
1	DOT 111A100-W-3	22,000	GATX	42559	46,763	48,085	11-80	11-80
1	DOT 111A100-W-1	20,000	GATX	52670	41,595	42,771	11-80	11-80
1	DOT 111A100-W-1	20,000	GATX	52671	41,595	42,771	11-80	11-80
1	DOT 111A100-W-1	20,000	GATX	52673	41,595	42,771	11-80	11-80
1	DOT 111A100-W-1	20,000	GATX	52675	41,595	42,771	11-80	11-80

7

299,718

308,192